



MAKE A GIFT OF STOCK

Below you will find two-step instructions for contributing a gift of stock to CARES. Should you also require the details for donating mutual funds, please let us know.

STEP 1: Complete Transfer

If the shares are held at a securities firm or other brokerage account:

- Instruct institution where securities are held to transfer the shares to CARES Foundation's account at Fidelity Investments. Make sure to use our full legal name:

Congenital Adrenal Hyperplasia, Research, Education & Support Foundation, Inc.
Account # Z67-690961 DTC # 0226 Tax I.D. # 22-3755684

- Instruct your broker to enter your name, as well as any other information that will help us identify the donation as coming from you (such as your address, phone number, and/or broker information), into the "Text Comment" field of the DTC screen.
- Your institution may require a written Letter of Authorization.
- If your broker is Fidelity Investments, use their One Time Letter of Instruction.

If certificates/shares are in your physical possession:

- You need to complete two forms. *Do not endorse the back of your certificates.*
- Certificate Release Request: Complete sections 2-4. You must get a signature guarantee from either a bank with which you do business or a Fidelity Investment office.
- Irrevocable Stock of Bond Power: Complete both sections of form. This form also requires a signature guarantee.
- Bring both forms to a Fidelity Investments office near you or bring forms (and stock if in your possession) to the nearest Fidelity Center: www.fidelitycharitable.org.

Or mail to:

Fidelity Investments
Attn: Banking Services
Mailzone KCIN
100 Crosby Parkway
Covington KY 41015

- If you have any questions, please call Fidelity Investments toll free at (800) 544-6666.

STEP 2: Notify CARES of transfer

In order for CARES to properly acknowledge your gift, you will need to contact Dina Matos by mail, phone, fax, or e-mail to provide CARES with the following:

- Date of stock transfer
- Number of shares
- Name of stock
- Correct spelling of your name
- Your complete mailing address
- Your phone number

Dina can be reached at:

Dina Matos, Executive Director
CARES Foundation, Inc.
2414 Morris Ave., Ste 110
Union, NJ 07083

Tel: (908) 364-0272, toll free: (866) 227-3737 Fax: (908) 686-2019 Email: dina@caresfoundation.org